

Teacher Performance Appraisals

Principal Guide

STUDENT INFORMATION | FINANCIAL MANAGEMENT | SCHOOL NUTRITION



The Summative Report

Key Messages: from the Teacher Performance Appraisal: Technical Requirements Manual: Queen's Printer for Ontario, 2010

Section 10.2.5 The Summative Report

The Summative Report Forms for New and for Experienced Teachers are ministry-approved forms that must be used to document each teacher's appraisal.

The completed Summative Report Form for New Teachers must include:

- a record of meeting and classroom observation dates;
- > the principal's appraisal of the teacher's performance, including comments on each of the eight competencies for new teachers
- > the principal's indication of the induction elements in which the new teacher has participated;the principal's overall rating of the teacher's performance;
- > growth strategies if the teacher's performance is rated as *Satisfactory*.

The completed Summative Report Form for Experienced Teachers must include:

- a record of meeting and classroom observation dates;
- > a record of the competencies that the principal and teacher have discussed as those that were the focus of the classroom observation:
- > the principal's comments regarding the competencies identified in discussions with the teacher as most relevant to the teacher's performance appraisal (the principal may also comment on other competencies that he or she assessed as part of the appraisal);
- > the principal's overall rating of the teacher's performance;
- recommended professional growth goals and strategies for the teacher to take into consideration in developing his or her ALP if the teacher's performance is rated as Satisfactory.

In the case of both new and experienced teachers, the principal must collect evidence to support his or her appraisal of the teacher's performance. This evidence must be either described in the summative report or attached as supporting documentation.

The principal must sign the Summative Report Form and give the teacher a copy



within 20 school days of the classroom observation. The teacher must sign the copy to acknowledge receipt and can add comments if he or she wishes. (now possible with the electronic signature authorization within the mVal program)

The principal must send a signed copy to the board through the appropriate supervisory officer. (now possible with the electronic signature authorization within the mVal program)

At the request of either party, the principal and teacher must meet to discuss the performance appraisal after the teacher receives a copy of the summative report.



Important Messages About Electronic Signatures/Authorizing Summative Reports

Once you authorized the Summative Report you are no longer able to make any changes to the document. Be certain you are 'done' (all dates, overall rating, comments) before you click your authorization.

- The same restrictions hold true for teachers. Teachers are able to add comments prior to authorizing the Summative Report, however, once they authorize they are no longer able to add any comments to the document. The authorization locks the document.
- 2. When teachers authorize their Summative Report they are acknowledging that they have received your Summative Report and now have access to it in order to print it, and save it for their purposes.
- 3. There is no need for you to print and photocopy for the teacher or the Superintendent, or the HR department. If you still like a paper copy, you can print but all other parties have access to the Summative Report, through mVal.
- 4. Teachers will not see The Summative Report until you authorize it. When they are able to access it, they will have read-only access, except for one teacher comment box at the bottom of the document. Teachers will not be able to make any changes to the document and can only comment in the teacher comment section.
- 5. You are able to read: **Teacher's Comments on the Appraisal**. You have readonly access to the teachers section. Comments in this section are optional and can be read by teacher, administrators, Superintendents and HR Staff. Comments in this section are permanent once the teacher authorizes the document.
- 6. Every TPA finishes by doing two things:

Getting Into mVal for the First Time



- 1. Navigate to the Login page for your district.
- 2. Enter your Username and Password

BONNIE HOMEWOOD DEMO DATABASE

	Bonnie Demo
Username:	amigo
Password:	•••••
	Login Lost Password?



3. Click on the mVal icon.

Changing your Password in mVal

- 1. When first logging in you will notice a group of icons titled **Tools**
- 2. Select Profile



3. At the top you will see and select Change Password





Accessing your Summative Report

- 1. Navigate to the Login page for your district.
- 2. Enter your Username and Password

BONNIE HOMEWOOD DEMO DATABASE

	Bonnie Demo
Username:	amigo
Password:	•••••
	Login Lost Password?



3. Click on the mVal icon.

4. On the Appraise/Report screen, select Appraisals.





New Completion Procedures for TPA Summative Reports

- 1. Save often. You may wish to share draft copies with the teacher, and have conversations prior to finalizing/locking
- 2. When you are ready to sign, go to the Authorization section and click in the **Principal's Name**box.
- 3. NEW: If you have not provided an Overall Rating or have missed some of your observation or meeting dates you will be prompted.
- 4. Your teacher should now be informed that you have completed the TPA Summative Report and they are now required to authorize. Teachers have been provided with their own materials to access mVal and complete this process. IF you have authorized they will be able to view the Summative Report.

AFTER YOU AUTHORIZE FIRST, THE NEW FEATURE MENTIONED BELOW BECOMES ACTIVE.

- 5. NEW: To make access for your teachers easier, you may wish to have teachers complete the process with you in attendance. Teachers can use your computer to authorize the Summative Report rather than accessing mVal on their own. Working with the teacher to complete the process would insure the procedures are complete. TEACHERS WOULD NEED TO HAVE BEEN INTO mVal AT LEAST ONCE PRIOR TO WORKING WITH YOU IN ORDER TO HAVE RETRIEVED THEIR PASSWORDS. You do not have any teacher passwords. Teachers have been given instructions on how to receive their passwords.
- 6. NEW: In the top tool bar there is an icon, **Switch User**. With the Summative Report open on your computer you can select **Switch User** and the teacher can enter their USERNAME and then PASSWORD. This will allow them to authorize the Summative Form without having to enter on another computer.
- 7. Teachers are able to add comments only in the section: **Teacher's Comments on the Appraisal**. All other sections are read-only. Teachers will authorize by checking the box beside their name.



8. WHEN YOU AND THE TEACHER HAVE COMPLETED AUTHORIZATION, return to the Appraisal Status screen and click, **Approved and Completed by Principal** in order to have the Summative Report transfer to the Superintendent for their approval. It will not be coded complete without this step!!!!

Table of Contents

Accessing mVal and Working with Appraisals	8
Experienced Teacher TPA - Pre-Observation	. 11
Classroom Observation	. 13
LookFors in the Classroom Observation	. 15
Summative Report – Experienced Teacher	. 16
Experienced Teacher TPA - Building Summative Comments	. 17
Experienced Teacher TPA - Completing the TPA	. 18
NTIP - Completing the TPA	. 19



Accessing mVal and Working with Appraisals

- 1. Navigate to the Login page for your district.
- 2. Enter your Username and Password

BONNIE HOMEWOOD DEMO DATABASE

	Bonnie Demo
Username:	amigo
Password:	•••••
	Login Lost Password?



3. Click on the mVal icon

4. On the Appraise/Report screen, select Appraisals





- 5. You should be on your school screen. Select your school if not shown and view all teachers.
- 6. From the list of teachers, highlight the Occasional Teacher you wish to evaluate.

mVal > Appraisal Manager

Select School			
Sample School			~
Select Group			
View All Teachers			~
Select Teacher			
Name	Next AP	# AP	~

7. Once the teachers name is selected, click New Appraisal in the top menu.



8. You will see the teacher's name in the top section. The Principal's name has to appear on the document, and you will see it here as well. If you are the vice principal and conducting the evaluation, there will be many areas on the evaluation form where you can insert your name, if it does not appear, in order to give ownership to your work.

Teacher Name	Ms. Laura Dern
Assignment/Title	Grade 1 to Grades 8 History
Appraisal Name	Appraisal 31
Copy Appraisal	New Appraisal>
Principal First Name	Jane
Principal Last Name	Footman
Select Set	Ontario Experienced Teacher TPA 2007
Select Checklist	<pre></pre>
Notify by email	Yes I want to notify the teacher by email





9. Pay attention to the appraisal set that is selected (Experienced Teacher vs. NTIP) as you will not be able to change this once you have started the appraisal. Click Next to begin.

Teacher Name	Ms. Laura Dern
Assignment/Title	Grade 1 to Grades 8 History
Appraisal Name	Appraisal 31
Copy Appraisal	(<new appraisal=""></new>
Principal First Name	Jane
Principal Last Name	Footman
Select Set	Ontario Experienced Teacher TPA 2007
Select Checklist	<none></none>
Notify by email	Yes I want to notify the teacher by email
	I Next

10.**IMPORTANT**: This is where you lock the form so the teacher cannot read it until you allow it. In the section titled 'PRI STATUS' (Principal Status) the template defaults to 'Edit Mode', you must change it to LOCK TEACHER, (if you wish) in order for your work to remain private. You will return here when done to allow viewing.

Teacher	Name	Ms. Laura Dern	School Name	Demonstration E	lementary School	
Principa	al First Name	🚴 Jane	Principal Last Name	🚴 Footman		
Apprais	al Name	À Appraisal 31	Set Name	Ontario Experien	ced Teacher TPA 2	007
Apprais	al created by	Helen Amigos	Date created	Fri Oct 28 2016,	10:57 AM	
Apprais	al Status	Approved by Administrator	Approved and	completed by Principal		
		Classroom Observation	Date		Teacher Permission	1
> 🗂	Classroom Observa	tion	no dates set>	Lock teacher from view	ving classroom observation	1 🖸
		Form Name	Date	Adm. Status		Tea. Status
> 🍊	Pre-Observation (O	Intario)	<pre>No dates set></pre>	Not Approved 0	Lock teacher	Edit Mode 🗘
> 🗂	Summative Report	(Ontario)	🎲 <no dates="" set=""></no>	Not Approved 0	Lock teacher 🔹	Edit Mode 🗘



Experienced Teacher TPA - Pre-Observation

Use the icons at the top of your screen to save the form, perform a spell check, open your comment library or view other sections of your TPA such as the overall observation ratings, evidence logs or self-assessment.

The print icon opens a new window containing the Pre-Observation report for printing.



Use the checkboxes to indicate the focus of this Experienced Teacher

Observation. These will be available in your summative report section for you to complete the TPA summative report.

Enter any comments in the box provided.





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When the comment library is open click on the Insert Comment next to any text box to insert the text in the preview window into it.



Classroom Observation

Rating the competencies in the Classroom Observation can be done in 3 steps

- 1. Choose your domain from the drop-down box
- 2. Click to select the competency desired
- 3. Click on the desired rating

You also have access to evidence selection, a note field and access to portfolios if any have been created. Click on the Lookfor link to open the lookfor rating section.

When using the Classroom observation with the Experienced Teacher process you will notice that the standards you flagged in the Pre-Observation report are *highlighted* as a reminder for you.

eacher Name Ms. Laura Dern	Appraisal Name Appraisal 31		
. Select Domain	4. Competency Summary		
Commitment to Pupils and Pupil Learning 1	Rating	vidence	
. Select Subcategory	View Lookfor 0	Observation	
<none></none>	Unsatisfactory 0	Teaching Resources	
. Select Competency		Assessment	
1. Teachers demonstrate commitment to the well-being and development of all pupils	Satisfactory 0	Notes/Handouts	
	Level of performance	Student Work Other	
2. Teachers are dedicated in their efforts to teach and support pupil learning	The teacher demonstrates considerable commitment to the well-being and development of all pupils. The teacher		
and achievement	shows		
3. Teachers treat all pupils equitably and with respect 2	continued growth in this competency.		
		PD Recommended	
4 Teachers provide an environment for learning that encourages pupils to be	3	Portfolios	
problem solvers, decision-makers, life-long learners and contributing		New Portfolio for Ms. Laura Dern 📀 🤅	
members of a changing society		Date	
		7 FIT OCI 28 2016	
	Note	0 8 9	



Select Domain	All Domain	•	Print)	Done	e)
Competency				U	s
Teachers demonstrate commitme	ent to the well-being and development of all pupils			0	٩
Teachers are dedicated in their e	fforts to teach and support pupil learning and achiev	vement		0	٩
Teachers treat all pupils equitabl	y and with respect			0	٩
Teachers provide an environmen learners and contributing member	t for learning that encourages pupils to be problem s ers of a changing society	solvers, decision-makers	, life-long	0	٩
Teachers know their subject mat	ter, the Ontario curriculum and education-related leg	gislation		0	٩
Teachers know a variety of effect	tive teaching and assessment practices			0	٩
Teachers know a variety of effect	tive classroom management strategies			0	٩
Teachers know how pupils learn	and factors that influence pupil learning and achieve	ment		0	٩
Teachers use their professional k classroom management strategi	nowledge and understanding of pupils, curriculum, les to promote the learning and achievement of their	egislation, teaching prac pupils	tices and	0	٩
Teachers communicate effective	y with pupils, parents and colleagues			0	٩
Teachers conduct ongoing assess parents regularly	sment of their pupils' progress, evaluate their achiev	ement and report result	s to pupils and	0	٩
Teachers adapt and refine their t	eaching practices through continuous learning and n	eflection, using a variety	of sources and		
			Total	0	16
			Overall Rating	0	0

Overall Rating

The Overall Rating button at the top of the Classroom Observation screen will open a window where you can rate all competencies at once.

Tip: If you click on the 'S' at the top of the rating buttons in this screen all competencies will be marked as Satisfactory. If you click on the 'U' at the top of the rating buttons all competencies will be marked as Unsatisfactory.



LookFors in the Classroom Observation

The arrows at the top of the entry screen will take you to the next competency screen or previous one to continue your lookfor ratings.

	2 of 16 2/2 2/2	achers are dedicated in their efforts to t	each and support pupil learning and achieve	ment	and	
Ms. Laura Der	e 1	Appraisal Name	<none></none>	servation Lego	= There is a note a	ttached
Domain		Subcateg	ory	SE	= Self Assessment	littacheu
Commitment	o Pupils and Pupil Learning	<none></none>		OB 1	 Observation Infrequently 	
Competency	(Check if a target)	,r.		2	= Consistently	
🗆 🔌 Teacl	ers are dedicated in their effo	rts to teach and support pupil learning	and achievement			
# Note	Lookfor					1 2
1. 🕀 🌖	assists learners in practising	new skills by providing opportunities f	for guided practice			0 0
2. 🕀	provides for active student p	participation in the learning process				0 0
3. ⊞	employs appropriate balance	e of student and teacher directed discu	ission/learning			0 0
4. 🖂	establishes an environment	that maximizes learning				0 0
In add	ion to the tone set by Laura,	the room was cheery and well decora	ated with student work. Instructions and	directions are clear, cla	assroom procedures.	()
						m.

There is a note field on each lookfor. Manually type in your comments if any, or paste them in from your comment library.

The note icon indicates that a note is available for a particular lookfor.

The clear icon will clear the contents of the text box that it is located next to.

There is no way to reverse this action.

A spell check option is also available next to all text boxes.









Summative Report – Experienced Teacher

There are several features in the Summative Report for Experienced Teachers to help you complete your work as efficiently as possible.

Click on the blue 'Paste focus competencies' button to automatically paste all selected competencies in your Pre-Observation form.

Teacher's Name	Ms. Laura Dern		Name of School	Demonstration Elementary Scho	ol
Principal's Name	Jane Footman		Name of Board	Demonstration District	
Overall Rating	Not rate		Form Status	Editing	
Date of the Summ	ative Report			No dates set>	
Description of Te	cher's Assignment (G	rade(s), Subject(s), Fi	ull-time/Part-time, E	lementary/Secondary, etc.)	
GRade 4, science of	lass, full-time elementa	ry teacher			▲ ()
					- 11
Meeting and Clas	room Observation Dat	es			
Pre-observation:		Classroom Observation	1:	Post-observation:	
Tri Oct 28 2016	, 12:00 AM	Tri Nov 25 2016, 3	L1:27 AM	Tue Feb 21 2017, 11:27 AM	
Focus of the Class	room Observation				
- Teachers demons	trate commitment to th	e well-being and develo	pment of all pupils		▲ (1)
 Teachers know a 	variety of effective teac	hing and assessment pr	actices		
 Teachers use the classroom manage 	ir professional knowledg	e and understanding of ote the learning and act	pupils, curriculum, leg	islation, teaching practices and	
- Teachers collabo	ate with other teachers	and school colleagues to	o create and sustain le	arning communities in their	■
classrooms and in	their schools				11
Other Appraisal I	nput (Please specify.)	Additional inp	ut attached		
					▲ ()



Next to each Domain comment box is an insert comment button that links with your comment library, the clear button to erase the contents of the box, and a yellow 'Build Summative Comment' button. The build summative comments screen allows you to quickly build your summative comments based on your observations and notes.





Experienced Teacher TPA - Building Summative Comments

Click on the arrows at the top of the comment window to advance to the next domain or to go back to the previous one.

Commitment to Pup				221		
	s and Pupil Learning					
Add new line for each statement t	at is pasted	Name/Pronoun He/She		2		
# Note Look. Competency			U	S		
1 Teachers demonstrate	eachers demonstrate commitment to the well-being and development of all pupils					
2 Teachers are dedicate	I in their efforts to teach and support pupil learning and	d achievement		-		
2.1 assists learners in pra	tising new skills by providing opportunities for guided	practice	-	•		
2.2 provides for active stu	2 provides for active student participation in the learning process					
2.3 employs appropriate t	a balance of student and teacher directed discussion/learning			•		
management skills during her	nent that maximizes learning		0	•		
lessons, e.g. when a humorous comment was made, there was an	ching strategies suited to the individual needs of stude	ents	0	•		
3 appropriate amount of acknowledgement and then the	s equitably and with respect		۲	۲		
4 attention was refocused on the	nvironment for learning that encourages pupils to be pr contributing members of a changing society	roblem solvers, decision-makers,		٩		
Laura satisfactory demonstrates commit practising new skills by providing opport individual needs of students. Laura exhib made, there was an appropriate amount	tent to the well-being and development of all pupils, nities for guided practice, she consistently utilizes a ts good classroom management skills during her less of acknowledgement and then the attention was refor acknowledgement and then the attention was reformed to the state of the st	She consistently assists learner variety of teaching strategies sui sons, e.g. when a humorous comi cused on the lesson.	s in ted to ment i	the was		

All competency and lookfor statements can be pasted into the comment box simply by clicking on the blue text.

Use the drop-down box provided to select how you would like the program to preface your comments when building your summative report.

The note icon indicates that a note is present on a particular competency or lookfor. Click on the note icon to paste it into the comment box.







Experienced Teacher TPA - Completing the TPA

At the bottom of the form is the Overall Rating section.

If the overall rating is 'Unsatisfactory' mVal will automatically create an Improvement Plan and attach it to the appraisal record. You cannot change the rating back to Satisfactory at this point. If you wish to change the rating you will have to create a copy of the improperly rated TPA.

Teacher's Name	Ellen Amigo		Name of School	Bluejay Elementary School			
Principal's Name	Nancy Grace		Name of Board	mxweb Demo District			
Overall Rating	Not rate		Form Status				
Date of the Summative Report (This date is also the Pring			Signature)	🥂 Weo	i Sep 17 2008 10	:00 AM	
Overall Rating of Teacher's Performance		Previous Overall Rating				ĥ	
For a description of th clicking here (Check	e ratings, refer to the Appendix C by the appropriate button)	۹ 📋	Ontario Experienced Te	acher	2008/09/09	Not rate	
Satisfactory	Unsatisfactory						
If the teacher received Improvement Plan will	d a <i>Unsatisfactory</i> rating, an I also be developed.						
Current Improveme	ent Plan						
No improvement plan	S						
Attach Annual Learn	ning Plan						
<none></none>	主 🔍						
Comments on the O	verall Rating of the Teacher's Perform	mance					
If the teacher received a Satisfactory rating, the principal is encouraged to provide further feedback on strengths and possible areas of growth for the teacher.							
Professional Growth Goals and Strategies for the Teacher (Required, if rating is Satisfactory)							
The following professional growth goals and strategies are recommended for the teacher to take into account in developing his or her Annual Learning Plan (ALP).							
						, in the second s	



NTIP - Completing the TPA

**There are 2 different rating boxes on the NTIP summative form. **

The first set of rating buttons are for teachers who have *NOT* received an unsatisfactory rating on any previous appraisal.

The second set of rating buttons are for teachers who *HAVE* received an unsatisfactory rating on a previous appraisal.

Teacher's Name	Ellen Amigo		Name of School	Bluejay El			
Principal's Name	Nancy Grace		Name of Board	mxweb D	emo District		
Overall Rating	Not rate		Form Status				
Date of the Summat	ive Report (This date is also the Prir	ncipal's	Signature)	No 🐯	date set		
Overall Rating of Te	acher's Performance		Previ	ous Overa	ll Rating		ń
For a description of th clicking here (Check	e ratings, refer to the rubric by the appropriate button)	۹ 📋	Appraisal 5		2008/08/01	Satisfactory	
O Satisfactory	Development Needed	1					
If the teacher receive rating in a previous a	d a Development Needed performance ppraisal, use the following rating scale:						
O Satisfactory	Unsatisfactory]					
Current Growth Pla	n						
No growth plans							
Attach Individual N	TIP Strategy Form						
> <none></none>	+ New						
Growth Strategies f	for the Teacher (Check the appropriate	box)					
 No overall rating The teacher received a Satisfactory performance rating. The following growth strategies have been identified for the teacher's consideration to assist in his or her ongoing development 							
						4 ()	
Principal's Summary Comments on the Appraisal (optional)							
						49	D



mVal Software Helpful Hints

- NEVER use the back arrow of the Internet browser...ONLY use the navigation options in the toolbar.
- mVal automatically saves every 5 minutes. Regardless, save regularly and save often!
- mVal will automatically time-out after 20 minutes of inactivity, for security reasons
- Do NOT click on the "X" unless you wish to DELETE the appraisal/plan
- To improve the view on your computer screen, you may:
 - Magnify the print on your screen by pressing Control +
 - Maximize the mVal screen view by pressing F11